

Preparing to File for Divorce – List of Documents

- Individual and business income tax returns for past three to five years (federal, state and local)
- Proof of your and your spouse's current income
- Prenuptial and separation agreements
- Bank statements
- Certificates of deposit
- Pension statements
- Retirement account statements
- Trusts
- Stock portfolios and stock options
- Mortgages
- Property tax statements
- Credit card statements
- Loan documents
- Utility bills
- Other bills (e.g., school tuition, unreimbursed medical bills, music lessons for children, etc.)
- Monthly budget worksheet
- Completed financial statements
- Employment contracts
- Benefits statements
- Insurance policies, including life, health, homeowner's and automobile
- List of property owned by each spouse prior to marriage
- List of property acquired by each spouse individually by gift or inheritance during marriage
- List of marital/community personal property acquired during marriage, including home furnishings, jewelry, artwork, computers, etc.
- Real and personal property appraisals
- List of contents of safety deposit boxes
- Wills and living wills
- Powers of attorney
- Durable powers of attorney
- Advance health care directives